



Regulations on Health Claims – Why Harmonisation Matters

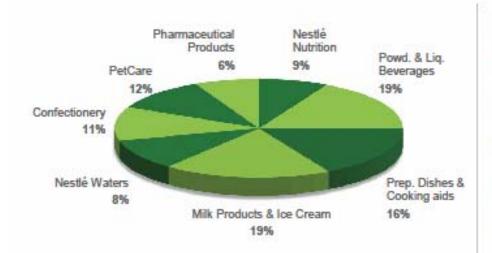
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Nestlé: Innovative and Consumer-centric







- 328,000 employees
- 10,000 brands
- 461 factories; 140+ countries



















































Innovation, Technology and R&D network



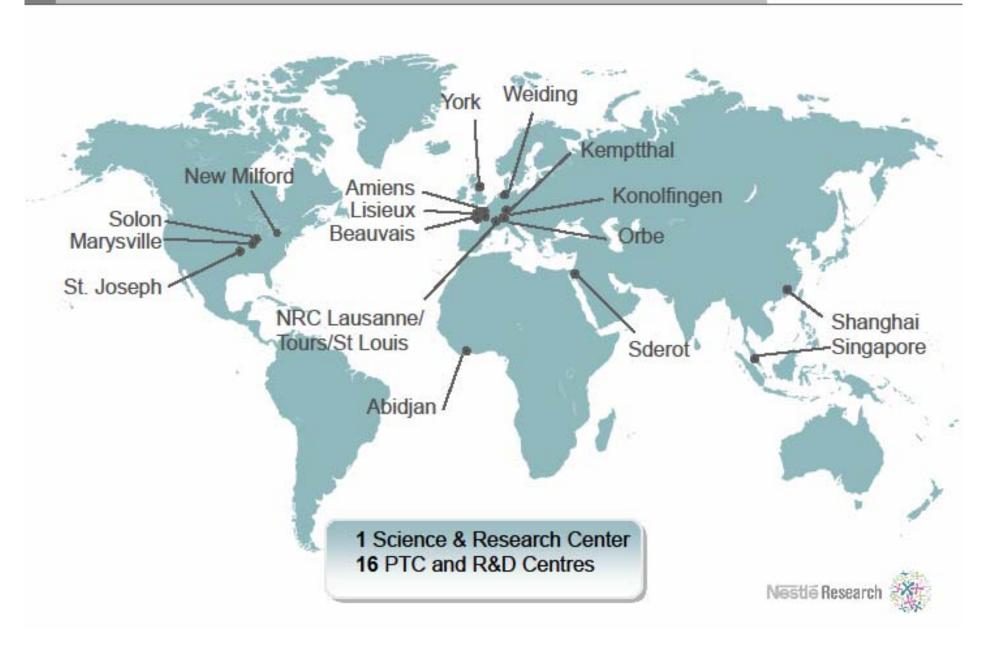


Nestlé Research Centre Nestlé Institute of Health Sciences Clinical Development Unit 29 Product Technology Centres and R&D Centres >320 Application Groups



The Nestlé Research Network 2002





Innovation, Technology and R&D network





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Innovation, Technology and R&D locations in Asia and Africa





R&D Abidjan (2009)



R&D Beijing (2008)



R&D India (2012)



R&D Sderot (2002)



R&D Shanghai (2001)



R&D Singapore (1982)



Innovation, Technology and R&D network





Optimising the Nutritional Profile in all Categories



Reducing fat, sugar and salt

Sugar: 230.000 tonnes decreased since Jan 2004

Salt: 7.000 tonnes

decreased since Jan 2002

Trans fatty acids: 43.000 tonnes

decreased since Jan 2002



- Increasing calcium, vegetables, fibres,...
- Adding whole grains, bioactives,....
- Addressing micronutrient deficiencies

Whole grains: 2.2 billion additional servings worldwide since 2003



From Nestlé Innovation to Health Claim



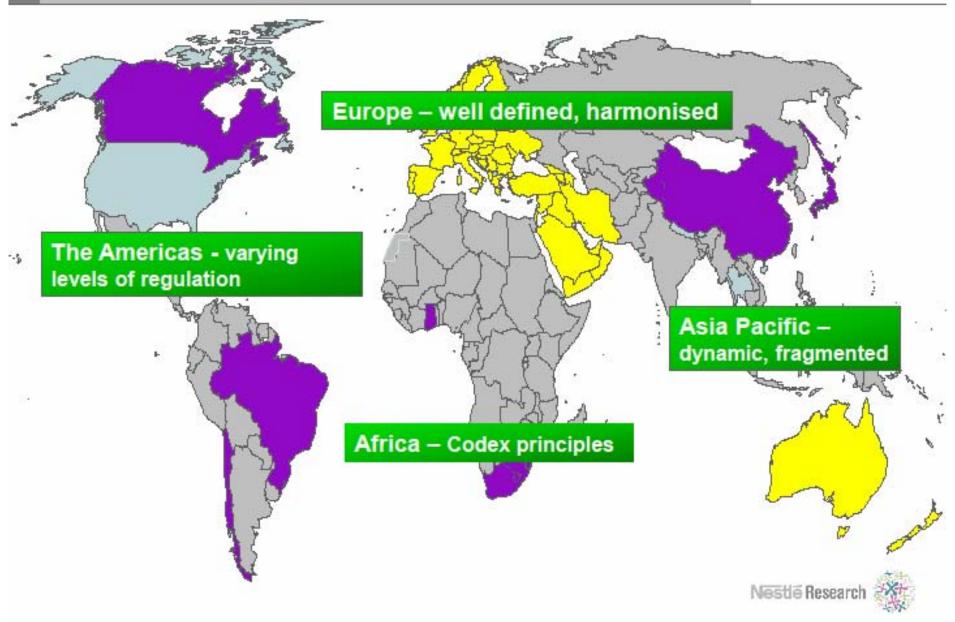


Knowledge of local consumers and local regulations is key*



Global Landscape - Health Claim Regulations





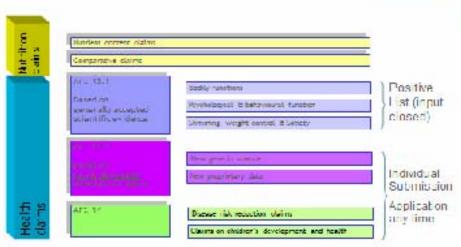
Classification of Nutrition & Health Claims



European Union Regulation



International Standard







Rest of the World?



EU Regulation on Health Claims





- Harmonised requirements for nutrition and health claims on food products across the 27 countries of the EU
- **(1)**
- Third countries fully apply general principles (CH, Norway)
- 1 approved health claim 500 million consumers
- Maximisation and protection of R&D investment (CHF 2.0 bio spend on R&D)



EU Regulation on Health Claims





Nestlé welcomes

O All Llas

All Health Claims are approved prior to use in EU

New applications possible at any time making the

system one of the most flexible in the global context

Proprietary data protection













Actual Challenges of the Regulation





The "unfinished" Regulation in EU -

Need to obtain positive outcome on

- Claims "on hold" for Article 13
- Guidance on use of authorised claims
 - Flexibility of wording of adopted claims
 - · Conditions of use
 - Harmonised interpretation of provisions across EU to avoid that divergent approaches by national enforcement undermine the very essence of the Health Claims Regulation
- Adoption of workable Nutrient Profiles (Art 4)





The "future" Regulation



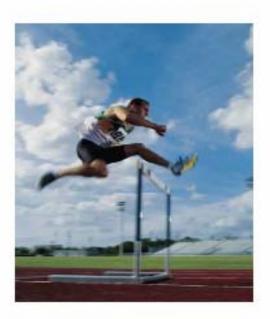


The "future" Regulation in EU -

- What's next?
- Where do we (want to) go from here?



"At Nestlé, we believe that science and research are key to bringing consumers Good Food, Good Life."



- Harmonised regulation facilitates health claims leverage across countries with similar needs and product categories
- We would welcome harmonisation of health claims rules beyond EU, e.g. in Asean in line with Codex
- Scientifc evaluation of the highest standard is a unique opportunity to create credible claims that will make a real difference.





Nestle

Good Food, Good Life



